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COMMON
BID CUM
APPLICATION
FORM

KAY CEE ENERGY & INFRA LIMITED - INITIAL PUBLIC ISSUE - R
 Registered Office: 9 Krishna Vihar, Near Chungi Naka, Nanta Road, Kunhadi Kotal In Ladpura, Kota Rajasthan-324001 India;
 Contact Person: Yogesh Soni, Company Secretary & Compliance Officer; Tel. No.: +91 80009 79358;
 E-Mail ID: info@kayceeenergy.in; Website: www.kayceeenergy.com; CIN.: U74900RJ2015PLC046976

FOR RESIDENT INDIANS INVESTORS,
 INCLUDING RESIDENT QIBs, NON
 INSTITUTIONAL BIDDERS, RETAIL
 INDIVIDUAL BIDDERS AND ELIGIBLE NRIs
 APPLYING ON A NON-REPATRIATION BASIS

To,
 The Board of Directors
 KAY CEE ENERGY & INFRA LIMITED

100% BOOK BUILT ISSUE
 ISIN – INE0RCG01017

Bid Cum
 Application
 Form No.

| | | |
|---|---|---|
| SYNDICATE MEMBER'S STAMP & CODE | REGISTERED BROKER'S / SCSB / CDP / RTA STAMP & CODE | 1. NAME & CONTACT DETAILS OF SOLE/FIRST BIDDER Mr. /Ms. /M/s. _____ _____ Address _____ _____ Email _____ Tel. No (with STD code) / Mobile _____ |
| SUB-BROKER'S / SUB-AGENT'S STAMP & CODE | SCSB BRANCH STAMP & CODE | |
| BANK BRANCH SERIAL NO. | SCSB SERIAL NO. | |
| 2. PAN OF SOLE/FIRST BIDDER _____ | | |

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| 3. BIDDER'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL _____ | 6. INVESTOR STATUS <input type="checkbox"/> Individual(s) - IND <input type="checkbox"/> Hindu Undivided Family* - HUF <input type="checkbox"/> Non-Resident Indians - NRI (Non-Repatriation basis) <input type="checkbox"/> Bodies Corporate - CO <input type="checkbox"/> Banks & Financial Institutions - FI <input type="checkbox"/> Mutual Funds - MF <input type="checkbox"/> National Investment Funds - NIF <input type="checkbox"/> Insurance Funds - IF <input type="checkbox"/> Insurance Companies - IC <input type="checkbox"/> Venture Capital Funds - VCF <input type="checkbox"/> Alternate Investment Funds - AIF <input type="checkbox"/> Systematically Important NBFCs <input type="checkbox"/> All entities other than QIBs, Bodies Corporates and Individuals - NOH <input type="checkbox"/> Others (Please Specify) _____ *HUF Should apply only through Karta (Application by HUF would be treated on par with individual) |
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For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID.

| 4. BID OPTIONS (Only Retail individual Bidders can BID at "Cut-Off"). | | | | | | | | | | | | | 5. CATEGORY | | | |
|---|---|---|---|---|---|---|---|---|--|---|---|---|-------------|--------------------------------|--|---|
| Bid Options | No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised) | | | | | | | | Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures only) | | | | | "Cut-Off" (Please (✓) tick) | <input type="checkbox"/> Retail <input type="checkbox"/> Individual <input type="checkbox"/> Non <input type="checkbox"/> Institutional <input type="checkbox"/> QIB | |
| | 8 | 7 | 6 | 5 | 4 | 3 | 2 | 1 | 3 | 2 | 1 | 3 | 2 | | | 1 |
| Option 1 | | | | | | | | | | | | | | | | |
| (OR) Option 2 | | | | | | | | | | | | | | | | |
| (OR) Option 3 | | | | | | | | | | | | | | | | |

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| 7. PAYMENT DETAILS [IN CAPITAL LETTERS] Additional Amount Blocked (₹ in Figures) _____ (₹ in words) _____ ASBA Bank A/c No. _____ Bank Name & Branch _____ OR _____ UPI ID _____ (Maximum 45 characters) | PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/> PART PAYMENT <input checked="" type="checkbox"/> |
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I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID CUM APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

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| 8A. SIGNATURE OF SOLE / FIRST BIDDER _____ Date: _____, 2023 | 8 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue 1) _____ 2) _____ 3) _____ | MEMBER'S OF THE SYNDICATE / SUB-SYNDICATE MEMBER/ REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange System) _____ |
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KAY CEE ENERGY & INFRA LIMITED - INITIAL PUBLIC ISSUE - R

Acknowledgement Slip for
 Members of the Syndicate/
 Sub-Syndicate Member/
 Registered Broker/SCSB/
 CDP/RTA/Agent

Bid Cum
 Application
 Form No.

PAN of Sole / First Bidder

| | |
|--|--------------------|
| DPID / CLID | _____ |
| Amount Blocked (₹ in figures) | Bank Name & Branch |
| ASBA Bank A/c No./UPI Id | |
| Received from Mr./Ms./M/s. | |
| Telephone / Mobile | Email |
| Stamp & Signature of SCSB Branch _____ | |

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|---|-------------------------------|----------|----------|---|---|--|
| KAY CEE ENERGY & INFRA LIMITED - INITIAL PUBLIC ISSUE - R | Option 1 | Option 2 | Option 3 | Stamp & Signature of Member of the Syndicate/Sub-Syndicate Member/ Registered Broker/SCSB/CDP/RTA/Agent _____ | Name of Sole / First Bidder _____ _____ _____ | |
| | No. of Equity Shares | | | | | |
| | Bid Price | | | | | |
| | Amount Blocked (₹ in figures) | | | | | |
| ASBA Bank A/c No. / UPI Id: _____ Bank Name & Branch: _____ Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected. | | | | | Acknowledgment Slip for Bidder Bid Cum Application Form No. _____ | |

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